



SURVEY: Clean Energy Businesses Need Federal Assistance NOW

SURVEY QUESTIONS AND METHODOLOGY NOTE

1. Overall, how has your business been affected by the Covid-19 pandemic?

- Large negative effect
- Moderate negative effect
- Little or no effect
- Moderate positive effect
- Large positive effect

2. Clean Energy Sector: Does your company directly or indirectly support any of these clean energy activities? This includes development, manufacturing, construction, financing, installation, service or maintenance, consulting, supply parts, or other related activities? [Check all that apply]

- Solar power
- Wind power
- Biomass power
- Geothermal power
- Hydroelectric power
- Electric/Hybrid/Hydrogen vehicles
- Nuclear power
- Battery storage
- Carbon capture, use, and storage
- Electric grid efficiency and upgrades
- Energy Star or high efficiency appliances
- Energy efficiency methods
- Energy conservation goods or services
- My firm DOES NOT directly or indirectly support any of these activities
- Other (please specify)

3. Employment: Please indicate your approximate number of employees both full and part-time (excluding contractors) as of March 1, 2020.

- 1–19
- 20–49
- 50–249
- 250–499
- 500 or more

4. Clean Energy Employment: Approximately what percent of your EMPLOYMENT from question 3, is associated with Clean Energy activities as previously defined?

- 1–24%
- 25–49%
- 50–74%
- 75–100%
- 0%

5. In what STATES(s) does your business have the largest number(s) of its employees? (Select up to THREE)

- Alabama
- Alaska
- Arizona
- Arkansas
- California
- Colorado
- Connecticut
- Delaware
- District of Columbia (DC)
- Florida
- Georgia
- Hawaii
- Idaho
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Louisiana
- Maine
- Maryland

- Massachusetts
- Michigan
- Minnesota
- Mississippi
- Missouri
- Montana
- Nebraska
- Nevada
- New Hampshire
- New Jersey
- New Mexico
- New York
- North Carolina
- North Dakota
- Ohio
- Oklahoma
- Oregon
- Pennsylvania
- Puerto Rico
- Rhode Island
- South Carolina
- South Dakota
- Tennessee
- Texas
- Utah
- Vermont
- Virginia
- Washington
- West Virginia
- Wisconsin
- Wyoming

6. Federal Government or Other Financial Assistance: Since March 1, has your firm RECEIVED financial assistance from any of the following sources? [Check all that apply]

- Paycheck Protection Program (PPP)
- Economic Injury Disaster Loans (EIDL)
- SBA Express Bridge Loan and/or SBA Debt Relief Program
- Other Federal Programs
- Non-government sources (debt/equity raise, self, family or friends, etc.)
- Has NOT requested financial assistance from any sources since March 1
- Don't know/Not sure

7. Did you apply for PPP loan forgiveness?

- Yes
- No

8. If Congress REAUTHORIZES a PPP program and your business is eligible, would you apply?

- Yes
- No
- Don't know/Not sure

9. If there are NO NEW Covid-19 relief measures from Congress, does your business expect to take any of the following measures through the end of calendar year 2020? [Select all that apply]

- Lay off employees
- Furlough and/or reduce employee hours
- Reduce salaries and wages
- Cease operations
- Take out loans or access capital markets to continue operation
- No further actions likely or needed
- Other (please specify)

10. Which THREE of the following policy solutions at the Federal, State, or Local government level would MOST help your company recover and expand? (Select Up To THREE)

- Extend existing tax credits
- Convert tax credits into cash grants
- Continuation of the PPP program
- Low interest loans
- Subsidies for customer purchases
- Enact price on carbon
- Federal procurement of clean products or services
- Streamline license or permitting regulations
- Public investment in infrastructure
- Reduced trade barriers
- Workforce training
- Don't know/Not sure

11. How confident are you that the following government entities would work to enact the policies you prioritized above?

	Not very confident	Somewhat not confident	Neutral	Somewhat confident	Very confident
Biden Administration					
Congressional Democrats					
State Governments					
Congressional Republicans					
Trump Administration					

12. What do you think is the most convincing argument for why the Federal Government should provide policy support for your business and others in the clean energy industry?

13. Since March 1, has your firm taken any of the following measures? [Select all that apply]

- Layoffs of employees
- Furloughs and/or reduce employee hours
- Reduced salaries and/wages
- Ceased operation
- Taken out loans to continue operation
- None of the above
- Don't know/Not sure
- Other (please specify)

14. Layoffs and Furloughs: As of today, please indicate the magnitude of LAYOFFS and/or FURLOUGHS since March 1 as a percentage of employees at this location.

- 1–9%
- 10–24%
- 25–49%
- 50% or higher
- Don't know/Not sure
- None

15. Have you recalled any employees who were on LAYOFF or FURLOUGH?

- Yes
- No

16. What percentage of the employees who were on layoff/furlough has been REHIRED/RECALLED?

- 1–9%
- 10–24%
- 25–49%
- 50% or higher
- Don't know/Not sure

17. Revenue/Sales: For the 4th quarter of 2020, compared to Q4 2019, do you expect REVENUE/SALES to:

- Decrease
- Increase
- No change
- Don't know/Not sure

18. Approximately how much of a DECREASE in Q4 REVENUE/SALES do you expect compared to Q4 2019.

- Less than 10%
- 10–20%
- 21–30%
- Greater than 30%
- Don't know/Not sure

19. Approximately how much of an INCREASE in Q4 REVENUE/SALES do you expect compared to Q4 2019.

- Less than 10%
- 10–20%
- 21–30%
- Greater than 30%
- Don't know/Not sure

20. Since March 1, OVERALL have your customers: [Select all that apply]

- Reduced orders/demand
- Cancelled orders/demand
- Delayed/postponed orders/demand
- No change
- INCREASED orders/demand

21. International Competition: How concerned are you about falling behind competitors, from being "Not at all Concerned" to "Very Concerned"?

Not at all concerned				Very Concerned
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22. Respondent Information: A reminder that your responses are confidential and all results will be in summary form such that no individual firm can be identified. Providing your contact information will allow us to contact you if there any questions regarding your responses and also allow us to send a copy of the report to you.

Your Name:

Department (e.g. HR, Payroll, etc.):

Title within Company:

Email address:

Phone number (NNN-NNN-NNNN):