

Copyright 2020 Third Way Tech Company Survey February 19 - 27, 2020 21568 2006 Likely Voters Nationwide Confidence Interval: +/- 2.2%

S1. Are you currently registered to vote in [STATE]?		Yes
s2 . As you may know, there will be an election for Preside Congress, and other offices in November 2020. It is a lobut how likely are you to vote in the election for Congrescopy.	ng time from nov	v, Probably
P1. When it comes to politics, do you generally think strong Democrat, not very strong Democrat, strong Restrong Republican, an independent, or some other pindependent/other] Do you think of yourself as closer Party or the Republican Party?	publican, not ve political party? [y
Q1. How often are you online?		Almost constantly 41% Several times a day 53 Once a day 5 Several times a week 1 At least once a week * Less often than once a week 1 AT LEAST ONCE A DAY (NET) 98% LESS THAN ONCE A DAY (NET) 2
Q2. Where do you use the internet most often?		More frequently on my cell phone or tablet
Q3. Which of the following activities do you do online? [SE	ELECT ALL THAT A	LPPLY]
Text/email/message Online shopping Check Facebook Research topics that interest you Online banking Read news Watch YouTube	83% 79 74 71 71 65 63	Get directions/use GPS 54 Play games 53 Watch movies or TV shows 44 Check Instagram 35 Check Twitter 27 Read books 24 None of these 1

Q4. Generally speaking, how frequently do you post on social media?

Several times per day	21%
Once per day	11
More than once per week, but not every day	18
Once per week	8
Less than once per week	22
I don't make posts on social media	19
AT LEAST ONCE A DAY (NET)	32%
LESS THAN ONCE A DAY (NET)	68

B1. Now you will see descriptions of different types of companies. For each, please indicate whether you believe that type of company is a <u>technology company</u>.

	TECHNOLOGY COMPANY		NOT TECHNOLOGY COMPANY		<u>DK</u>	NET	
A company that makes software, like	<u>Definitely</u>	Probably	Probably <u>not</u>	Definitely <u>not</u>	<u>DK</u>	TECHNOLOGY COMPANY	NOT TECHNOLOGY COMPANY
operating systems or word processing software	83%	12	2	1	3	95%	3
A company that makes electronic devices like computers or phones	80%	14	2	1	3	94%	3
A company that creates video games	66%	25	5	1	3	91%	6
A company that manufactures self-driving cars	59%	27	6	4	5	86%	10
A search engine	64%	21	7	4	4	85%	11
• A company that provides telephone services	47%	36	9	4	4	84%	13
A cable company	46%	33	11	6	4	79%	17
A company that streams content to online subscribers	49%	29	11	4	6	79%	16
A social media company	47%	28	12	9	4	74%	21
An entertainment company that produces TV shows and movies	25%	28	25	16	6	53%	41
A rideshare company that uses an app to connect riders and drivers	26%	27	23	18	6	53%	41
An online dating company	24%	23	23	23	7	48%	46
A company that manufactures farm equipment	13%	24	26	30	8	37%	56

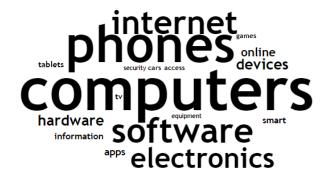
B1. Now you will see descriptions of different types of companies. For each, please indicate whether you believe that type of company is a <u>technology company</u>.

_	TECHNOLOGY COMPANY COMPANY					DK NET		
A chain store that also sells products online	<u>Definitely</u> 12%	<u>Probably</u> 19	Probably not 34	Definitely not 28	<u>DK</u> 8	TECHNOLOGY COMPANY 30%	NOT TECHNOLOGY COMPANY 61	
A pharmaceutical company	11%	15	29	39	6	26%	67	

Q20. Do you have a favorable or unfavorable opinion of technology companies in general?

Very favorable	28%
Somewhat favorable	63
Somewhat unfavorable	7
Very unfavorable	1
·	
FAVORABLE (NET)	92%
UNFAVORABLE (NET)	8

Q21. What types of services or products do you expect a technology company to provide?



B2A. [SPLIT A] For each of the following descriptions, please indicate whether that fact, and that fact by itself, is enough to define a company as a technology company.

	Yes, this fact by itself is enough to qualify a company as a technology company	No, this fact by itself is not enough to qualify a company as a technology company	<u>DK</u>
The company creates and sells software to businesses and/or individual consumers	84%	9	7
The company manufactures and sells electronic devices for businesses and/or individual consumers	80%	12	8
The company provides customers with direct access to surfing the internet	65%	24	11
The company uses applications, or apps, as the most common method of communicating with its customers	36%	54	10

B2A. [SPLIT A] For each of the following descriptions, please indicate whether that fact, and that fact by itself, is enough to define a company as a <u>technology company</u>.

	Yes, this fact by itself is enough to qualify a company as a technology company	No, this fact by itself is not enough to qualify a company as a technology company	<u>DK</u>
The company uses software created by other companies as an important part of its business strategy	. 33%	55	12
The company uses applications, or apps, as the most common method of communicating with its employees		57	11
The company uses electronic devices made by other companies as an important part of its business strategy	. 31%	56	12
• The company maintains a website where sales are completed and money is exchanged	. 30%	59	11
The company completes most of its sales online	. 24%	64	12

B2B. [SPLIT B] For each of the following descriptions, please indicate whether that fact, and that fact by itself, is enough to define a company as a <u>tech company</u>.

	by itself is enough to qualify a company as a tech	No, this fact by itself is not enough to qualify a company as a tech	
	company	company	<u>DK</u>
• The company creates and sells software to businesses and/or individual consumers	85%	8	6
• The company manufactures and sells electronic devices for businesses and/or individual			
consumers	82%	10	8
The company provides customers with direct access to surfing the internet	63%	26	12
The company uses applications, or apps, as the most common method of communicating with its customers	40%	49	10
The company uses applications, or apps, as the most common method of communicating with its employees	34%	55	10
The company uses software created by other companies as an important part of its business strategy	32%	55	12

B2B. [SPLIT B] For each of the following descriptions, please indicate whether that fact, and that fact by itself, is enough to define a company as a <u>tech company</u>.

	Yes, this fact by itself is enough to qualify a company as a tech company	No, this fact by itself is not enough to qualify a company as a tech company	<u>DK</u>
The company uses electronic devices made by other companies as an important part of its business strategy	30%	57	13
• The company maintains a website where sales are completed and money is exchanged	29%	59	11
The company completes most of its sales online	22%	64	13

B3. The following is a list of priorities for policymakers in Washington. For each, please indicate how important of a priority you think it should be.

	IMPORTANT PRIORITY NOT A PRIORITY				A PRIORITY	NET		
	One of the top	Important	A lower priority	Not a priority	Should not be done at all	IMPORTANT PRIORITY	NOT A PRIORITY	
Bringing down the cost of health care	70%	24	4	1	1	94%	2	
Managing cybersecurity threats from countries like Russia, China, and Iran	65%	28	5	1	*	93%	2	
Protecting the safety and security of our financial information and other data online from hacking and misuse	61%	32	5	1	1	93%	2	
Making sure that income and wages keep up with the cost of living	55%	31	8	3	2	86%	5	
Fixing our broken immigration system	50%	34	12	3	1	84%	4	
Taking action to combat climate change	44%	24	15	9	7	69%	16	
Investigating and prosecuting cybercrime	43%	44	11	1	1	87%	2	
Keeping companies from using data they collect about you online for other purposes	38%	40	17	4	1	78%	5	
Addressing the loss of American jobs to automation and artificial intelligence	33%	42	18	5	2	76%	7	
Reducing class sizes and increasing teacher pay at our public schools	32%	45	15	5	3	76%	9	

B3. The following is a list of priorities for policymakers in Washington. For each, please indicate how important of a priority you think it should be.

		ORTANT ORITY		NOT A	A PRIORITY	NET		
	One of the top	<u>Important</u>	A lower priority	Not a priority	Should not be done at all	IMPORTANT PRIORITY	NOT A PRIORITY	
Limiting the spread of fake news and misinformation on the internet	31%	37	20	8	3	68%	11	
Putting measures in place to stop online bullying.	24%	42	23	8	3	66%	11	
Limiting censorship and promoting freedom of speech on the internet	21%	40	26	10	3	60%	13	
Breaking up companies that have gotten too big.	13%	31	30	18	8	44%	26	

Q45. What problem with technology or technology companies is most concerning to you?



B4. Below is a list of statements some people have made about technology, technology companies, and being online. Please indicate how much you agree or disagree with each.

	AGREE		DISAG	REE	NET	
	Strongly	<u>Somewhat</u>	Somewhat	Strongly	AGREE	DISAGREE
[SPLIT B] With the accelerating pace of technological advancements, America is more vulnerable than ever to cyberattacks from hostile foreign powers	45%	45	9	1	90%	10
[SPLIT B] I am worried about technology companies not doing enough to protect Americans' financial information that is accessed and stored online. [SPLIT A] With the accelerating pace of technological	44%	43	10	2	87%	13
advancements, America is more vulnerable than ever to cyberattacks from hostile foreign powers like China	43%	44	11	2	87%	13
I am worried about the negative impact technology and social media are having on young people in America	45%	39	12	4	84%	16
Overall, the benefits of technology outweigh the drawbacks of technology	30%	53	15	2	83%	17

B4. Below is a list of statements some people have made about technology, technology companies, and being online. Please indicate how much you agree or disagree with each.

• [SPLIT A] I am worried about policymakers in Washington not doing enough to protect Americans' financial information that is accessed and stored online	
not doing enough to protect Americans' financial information that is accessed and stored online	SAGREE
Americans, leading to greater political and ideological division in the country	18
 being able to access my personal information	20
other people being able to access my financial information 27% 39 24 9 66% • Technology companies are getting too big	31
• [SPLIT A] Self-driving vehicles frequently cause me to worry about humans being able to control artificial intelligence, computers, and robots in the future	34
about humans being able to control artificial intelligence, computers, and robots in the future	34
	34
can to ensure that my financial information is safe and protected online	37
• I am worried about how much it costs to buy personal technology and access the internet	37
• [SPLIT A] Voice-activated assistants like Alexa and Siri frequently cause me to worry about humans being able to control artificial intelligence, computers, and robots in the future	40
can to ensure that my personal data is safe and protected online	42
I often feel like there is someone or something watching my every move online just waiting for me to make a mistake so they can steal my identity or my money	44
• [SPLIT B] Voice-activated assistants like Alexa and Siri are making our everyday lives so much better that I welcome more of these types of technological applications	48

B4. Below is a list of statements some people have made about technology, technology companies, and being online. Please indicate how much you agree or disagree with each.

	AGREE		DISAGREE			NET
	<u>Strongly</u>	Somewhat	<u>Somewhat</u>	<u>Strongly</u>	<u>AGREE</u>	DISAGREE
 The spread of fake news and misinformation online is a price worth paying for freedom of speech on the internet 	18%	32	29	21	50%	50
Other countries make it harder for American technology companies to compete.	13%	37	39	11	50%	50
[SPLIT B] Self-driving vehicles are making our everyday lives so much better that I welcome more of these types of technological applications.	14%	27	27	32	41%	59
Where I live it is still difficult to access high speed broadband	13%	18	23	46	31%	69
Q62. Which of these is more important to you?		-	Fechnology compardataFechnology compar Technology compar	nies providing	online conte	
Q63. Which of these is more important to you?		i -	Fechnology comp nformation from bei Fechnology compa enforcement to cat nternet	ng accessed b nies sharing ch criminals a	y the govern information and terrorists	ment 52% with law s on the
Q64. Which of these do you prefer?		(Free online content Online content and you to buy a subscri	services with	out ads that	t require
Q65. Some technology companies acknowledge that they online so they can serve you targeted content and advertising the following actions do you believe some tech companies agather your data and target you with online content and paid [SELECT ALL THAT APPLY]	ng. Which o are taking t	if	Tracking your visits Fracking your searc Fracking your purch Fracking the content Fracking the places Fracking the content Fracking the content Fracking to your content Fracking the content Fracking to your content Fracking the content Fracking to your content Fracking the content Fracking the content Fracking your visits Fracking your visits Fracking your visits Fracking your search Fracking your purch Fracking your purch Fracking your purch Fracking your purch Fracking the content Fracking the content Fracking the places Fracking the content Fracking the content Fracking the places Fracking the places Fracking the places Fracking the content Fracking the places Fracking the content Fracking the places Fracking the content Fracking the places	h engine searce ase historyent you like a searce you have be searce you watch on the you watch on the your private tof your private as a searce your private tof yo	and follow on the through the	
Q66. Have you been a victim of cybercrime, such as hacki identity theft?	ng or onlin		Yes No			

Q67. [IF VICTIM OF CYBERCRIME] What forms of cybercrime have affected you? [SELECT ALL THAT APPLY]	I have had money stolen or fraudulent charges on my accounts I have had personal data or information stolen I have been a victim of ransomware I have experienced a disruption of medical, governmental, or other essential services I have experienced disruption of business services causing harm or financial losses Something else	69% 54 13 7 7
Q68. Which of these is more important to you?	Maintaining the safety and security of your financial information stored online	89% 11
Q69. How frequently do you check to ensure your financial information has not been hacked, for example, by checking your bank account or credit score?	More than once a day	13% 22 33 18 11
	ONCE A WEEK OR MORE (NET)LESS THAN ONCE A WEEK (NET)	68% 32

B5. Below is a list of technology issues and problems. Please indicate who has the MOST responsibility for resolving each issue or problem.

	Individual consumers	The federal government	State and local governments	Technology companies
Ensuring the safety and security of financial information that is accessed and stored online, such as online banking information or online credit card transactions	10	27	10	53%
แลเรอนเบาร	10	21	10	55%
Limiting the spread of fake news and misinformation on the internet	25	26	12	37%
Stopping online bullying and threats to children online	31	18	29	22%
Addressing social media leading to social isolation and political division	49	17	12	22%
Limiting censorship and promoting freedom of speech on the internet	15	48	15	22%
Addressing the loss of American jobs to automation and artificial				
intelligence	12	49	19	20%
Addressing internet addiction	67	8	10	15%
• Managing cybersecurity threats from countries like Russia, China, and Iran	5	78	6	11%
Investigating and prosecuting cybercrime	5	61	26	9%

B6. Please read the following list of things you might learn or be asked to do by technology companies, and for each please indicate how strongly you believe it indicates that a technology company is committed to acting in the best interests of consumers.

	STRONGLY			OT ONGLY	NET		
	<u>Very</u>	<u>Somewhat</u>	Not that	Not at <u>all</u>	STRONGLY	NOT STRONGLY	
The company introduces multifactor identity verification	47%	44	7	2	91%	9	
The company prompts you to change your password	39%	45	13	3	84%	16	
You see, read, or hear about the company's actions to protect consumers online in the news	27%	52	17	3	79%	21	
You don't have any problems with the company's products or services	24%	47	22	6	72%	28	
The company takes out an ad about the steps it is taking to protect consumers online	24%	45	24	7	69%	31	
Q84. How much do you trust policymakers to solve the problems whave with technology?	oters	Somew Not that	hat t much			33 44	
Q85. What most prevents policymakers from solving technology proble	ems?	keep up Policym Policym technol	with it nakers dor nakers are ogy	n't know ho too old to	w to talk about tec b be knowledgeal	53% hnology 20 ble about	
			, , , , , , , , , , , , , , , , , , , ,				

B7. How well do each of the following statements describe you?

	WELL		NOT WELL		NET		
	<u>Very</u>	<u>Some</u>	Not <u>very</u>	Not well at all	WELL	NOT WELL	
I consider myself tech savvy and knowledgeable about the latest technologies	19%	41	27	14	59%	41	
I am an early adopter of new technology	15%	33	28	24	48%	52	
My family and friends often turn to me for information about new technology	17%	29	28	26	46%	54	
I download beta versions of software and apps	10%	22	28	40	32%	68	

Please answer a few final questions for statistical purposes.		
D100. What is your gender?	MaleFemale	46% 54
D102. What is the last grade of school or level of education you completed?	Did not complete high school	1% 17 4 22 14 30
D105. When it comes to politics, do you generally think of yourself as:	Very liberal	21 17 30%
D106. What is your current marital status?	Married Not married but living with partner Never married Divorced or separated Widowed	50% 10 24 11 5
D107. Do you have any children under the age of 18 living at home with you?	Yes	29% 71
D120. What is your current employment status?	Employed full time	12 7
DAGE. What is your age?	18-29	14% 23 19 20 23
DRACE . To ensure we have a representative sample, please indicate your race. [IF BLACK/WHITE/OTHER] Do you consider yourself a Hispanic, Latino, or Spanish-speaking American?	Black/African-American White/Caucasian Hispanic/Latino Asian-American Native American Other	12% 77 8 2 *

D310. And, for statistical purposes only, what would you say is your total annual family income before taxes?	Less than \$25,000 \$25,000 - \$49,999	
arritual farmily income before taxes?	\$50,000 - \$74,999	
	\$75,000 - \$99,999	14
	\$100,000 - \$149,999	11
	\$150,000 or more	5
REGION . What state do you live in?	Northeast	18%
NEGION. With State do you live in:	Midwest	23
	South	37
	147 1	00